

# How to file the FAFSA

---

Presented by

Diona Brown

Higher Education Access Partner

[dbrown1@pheaa.org](mailto:dbrown1@pheaa.org)



# Welcome

---



We plan to provide you with information about:

- How to apply for an FSA Account (FSA ID)
- How to complete the FAFSA
- PA Chafee Education and Training Grant
- Foster Ed Tuition Program
- Available Resources

[Pheaa.org/college-planning/student-aid-guide/](https://pheaa.org/college-planning/student-aid-guide/)

# Certified Browsers



**Mozilla Firefox**  
(Version 68+)



**Google Chrome**  
(Version 76+)



**Apple Safari**  
(Version 9+)

Visit [studentaid.gov/help/browser-requirements](https://studentaid.gov/help/browser-requirements) for the most up-to-date information on browsers.

# Documents Needed to Complete the FAFSA

- Social Security numbers, alien registration number (if not a U.S. citizen)
- 2019 income tax and W2s (if employed)
- Untaxed income (Social Security benefits are not considered)
- CURRENT bank statements and records of other investment accounts (as of the FAFSA filing date)
- Email addresses
- Student's drivers license (optional)
- FSA Account (formerly known as FSA ID)



**2019 Income and  
current assets**

# Create Your FSA ID Accounts

---

- The student applying for aid and one parent providing information on the FAFSA need to create an FSA ID at [Studentaid.gov/fsaid](https://Studentaid.gov/fsaid)
- Create prior to completing the FAFSA.
- Legal signature for student and parent.
- Provides access to FAFSA and Federal Student Aid online systems.

**After verifying, the mobile phone number can be used as the username to login.**

Username

Password

Email Address

Mobile Phone

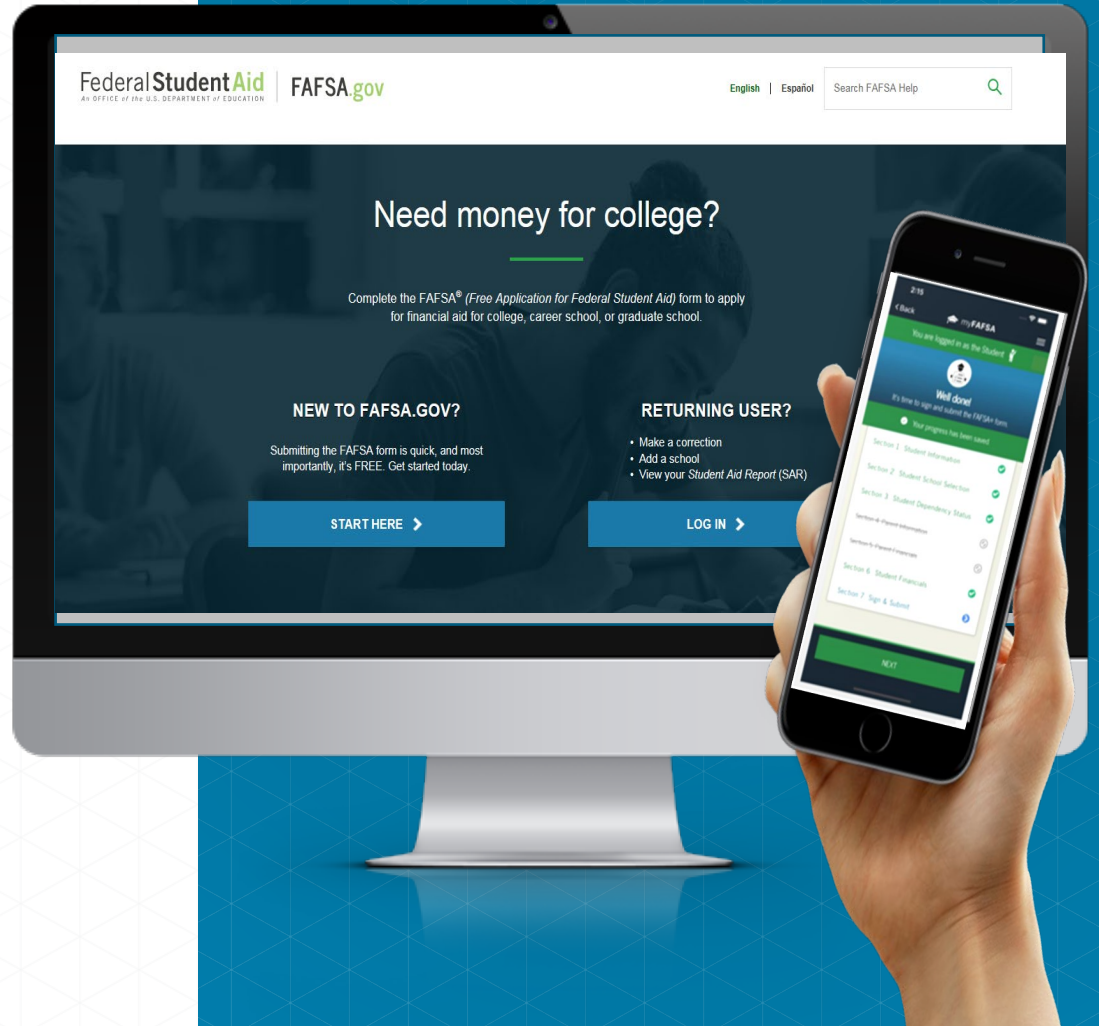
Security Questions

Social Security Number

# StudentAid.gov/FAFSA

- Free Application for Federal Student Aid
- There is skip logic built into the FAFSA. If you answer questions a certain way, you are able to skip other questions. Anytime you are asked if you want to skip questions, say yes, you will not be penalized.
- Students must file a FAFSA every year they are enrolled in postsecondary education
- Apply online at: **studentaid.gov** or use the **myStudentAid** mobile app (USDE)

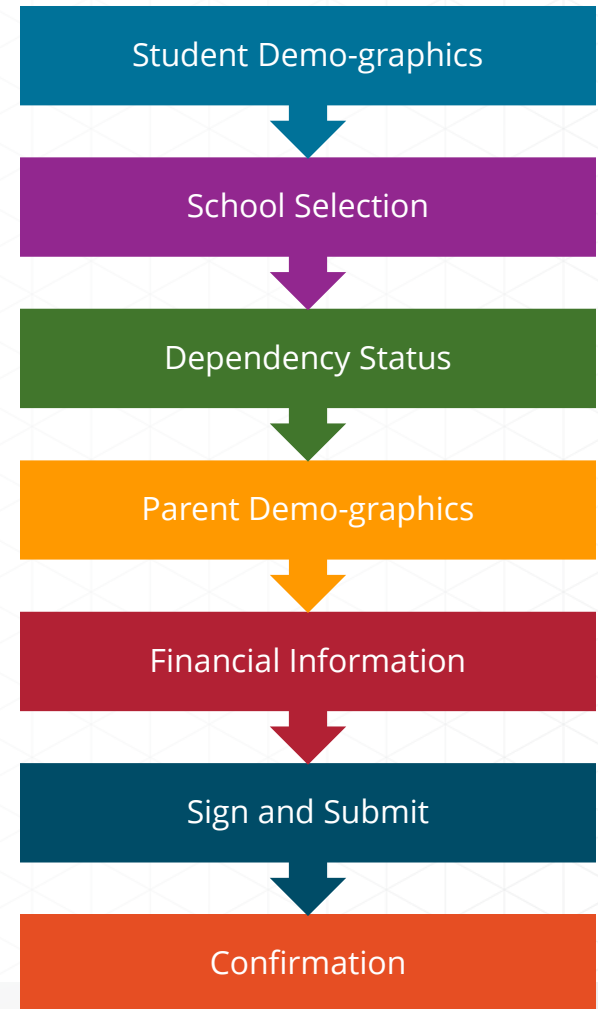
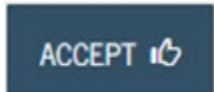
# FAFSA



# FAFSA Steps

---

1. Login – student or parent
2. Disclaimer – select
3. Application Year
4. Save Key
5. Introduction



# StudentAid.gov



Loan Repayment Begins After Sept. 30  
Coronavirus and Forbearance Information for Students, Borrowers, and Parents

An official website of the United States government.

Help Center English | Español

FederalStudentAid  
AN OFFICE OF THE U.S. DEPARTMENT OF EDUCATION

UNDERSTAND AID

APPLY FOR AID

COMPLETE AID PROCESS

MANAGE LOANS

Log In | Create Account



## You Are America's Smartest Investment

The U.S. Department of Education's office of Federal Student Aid provides more than \$120 billion in financial aid to help pay for college or career school each year.

Log In

Create Account

### Considering School

*I'm thinking about going to college or a career school.*

### In School

*I'm in the process of earning a degree or certificate.*

### Parent

*I want to help my child get ready for college.*

Getting ready for college can be easier than you think.

POPULAR TOPICS

Get Checklists for

## POPULAR TOPICS

[Get Checklists for Academic and Financial Preparation](#)

[Choose a School](#)

[Learn About Grants, Work-Study, Loans, and Scholarships](#)

[Find FAFSA® Deadlines](#)

[Apply for Aid Using the FAFSA® Form](#)

[Compare School Aid Offers](#)

[Complete the Annual Student Loan Acknowledgement](#)



# FAFSA Application

An official website of the United States government.

Help Center English | Español

FederalStudentAid  
AN OFFICE OF THE U.S. DEPARTMENT OF EDUCATION

UNDERSTAND AID ▾ APPLY FOR AID ▾ COMPLETE AID PROCESS ▾ MANAGE LOANS ▾



## Complete the FAFSA® Form

Use the *Free Application for Federal Student Aid (FAFSA®)* form to apply for financial aid for college or graduate school.

### New to the FAFSA® Process?

Get started with the FAFSA form. Fill it out now.

Start Here

### Returning User?

Correct info | Add a school

View your *Student Aid Report (SAR)*

Log In

## FAFSA® Announcements

### Changes to Your Family's Financial Situation

If your or your family's financial situation has changed significantly from what is reflected on your federal income tax return (for example, if you've lost a job or otherwise experienced a drop in income), you may be eligible to have your financial aid adjusted. Complete the FAFSA questions as instructed on the application (including the transfer of tax return and income information), submit your FAFSA form, then contact the school you plan to attend to discuss how your current financial situation has changed. Note that the school's decision is final and cannot be appealed to the U.S. Department of Education. Visit [StudentAid.gov/coronavirus](https://studentaid.gov/coronavirus) for more information.

# Login

---

## Login

**Log in to the FAFSA**

Only students may use their FSA ID to log in. Parents and others can start a FAFSA for a student by entering the student's identifiers. Parents and others can also work on a FAFSA form or correction the student started using the Save Key that the student made. [Help for parents.](#)

Form Approved  
OMB No. 1845-0001  
App. Exp. 12/31/2022

I am the student      OR       I am a parent, preparer, or student from a Freely Associated State

**NEXT** ➔

Site Last Updated: Sunday, September 29, 2019      [Download Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

## Disclaimer

### Warning

You are accessing a U.S. Federal Government computer system intended to be solely accessed by individual users expressly authorized to access the system by the U.S. Department of Education. Usage may be monitored, recorded, and/or subject to audit. For security purposes and in order to ensure that the system remains available to all expressly authorized users, the U.S. Department of Education monitors the system to identify unauthorized users. Anyone using this system expressly consents to such monitoring and recording. Unauthorized use of this information system is prohibited and subject to criminal and civil penalties. Except as expressly authorized by the U.S. Department of Education, unauthorized attempts to access, obtain, upload, modify, change, and/or delete information on this system are strictly prohibited and are subject to criminal prosecution under 18 U.S.C. § 1030, and other applicable statutes, which may result in fines and imprisonment. For purposes of this system, unauthorized access includes, but is not limited to:

- Any access by an employee or agent of a commercial entity, or other third party, who is not the individual user, for purposes of commercial advantage or private financial gain (regardless of whether the commercial entity or third party is providing a service to an authorized user of the system); and
- Any access in furtherance of any criminal or tortious act in violation of the Constitution or laws of the United States or any state.
- If system monitoring reveals information indicating possible criminal activity, such evidence may be provided to law enforcement personnel.

  DECLINE

ACCEPT 

## STUDENT INFORMATION

Welcome, first last!

Fill out your FAFSA form!

To receive federal student financial aid, you need to fill out a FAFSA every school year. Let's get started.

For which school year are you applying for financial aid?

If you are applying for a summer session, or just don't know which application to complete, check with the college you are planning to attend.

[Which school year should I choose?](#)

Select - Start 2021-22 FAFSA

START 2021-2022 FAFSA

OR

START 2020-2021 FAFSA

FSA ID

Last Time, Date FSA ID Used:

**FSA ID Status:**

[User Account Management](#)

You can use your FSA ID to sign your FAFSA electronically or make corrections to your FAFSA.

Write  
this  
down!

Start Student's 2021-2022 FAFSA

**STUDENT INFORMATION**

Form Approved  
OMB No. 1845-0001  
App. Exp. 12/31/2022

**Create a Save Key.**  
The Save Key is for temporary use for you or your parent to return and complete this specific FAFSA.

Create a Save Key ?

....

Re-enter Save Key ?

....

[MY FAFSA](#) [NEXT](#)

Site Last Updated: Sunday, September 29, 2019 [Download Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

# Create a Save Key

The save key  
must be 4 to 8  
characters long  
&  
any combination  
of numbers  
and/or  
uppercase and  
lowercase  
letters



## STUDENT INFORMATION

[➤ Expand All](#)

### ➤ How can I get help completing my FAFSA?

Get help with each FAFSA question by clicking on the Help (?) icon. You can also search FAFSA Help or view the [FAFSA Help](#) page.

### ➤ How many steps does it take to complete?

### ➤ How long will it take to complete?

### ➤ Can I save my FAFSA if I can't finish it?

### ➤ Documents needed to complete the FAFSA

### ➤ Signing the FAFSA

### ➤ *FAFSA on the Web* Security and Privacy



# Student Demographics

The navigation bar tells you where you are in the application.

Review student demographic information. Add middle initial.

Click Next

Use the Previous and Next buttons within the application.

Personal Information for Student

Student Demographics | School Selection | Dependency Status | Parent Demographics | Parent Financials | Student Financials | Sign & Submit | Confirmation

**STUDENT INFORMATION**

✔ Application was successfully saved.

ℹ Because the FAFSA belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

Your Social Security Number  
472-20-2020

Your first name  
first

Your middle initial

Your last name  
last

Your date of birth  
06/06/2000

PREVIOUS NEXT

Click for help with the question

# Student Demographics

Confirm email address & add telephone number

Use an email address you will check every day!

**Tip:**  
Don't use your high school email address.

Click Next

## Student E-mail and Phone

Student Demographics **School Selection** Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

**STUDENT INFORMATION**

Your e-mail address ?

Re-enter your e-mail address ?

Your telephone number ?

[← PREVIOUS](#) [NEXT →](#)

Site Last Updated: Sunday, September 29, 2019 [Download Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.



# Student Demographics

## Student Address

Student Demographics | School Selection | Dependency Status | Parent Demographics | Parent Financials | Student Financials | Sign & Submit | Confirmation

**STUDENT INFORMATION**

Your permanent mailing address (include apt. number) ?  
1122 STRAIGHT STREET

Your city (and country if not U.S.) ?  
Johnstown

Your state ?  
Pennsylvania

Your ZIP code ?  
15905

← PREVIOUS    NEXT →

Site Last Updated: Tuesday, June 30, 2020

Download [Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

Confirm the student's mailing address

Click Next

# Student Demographics

Confirm residency –  
Has the student lived  
in PA for at least 5  
years?

Indicate Citizenship  
status - (US citizen,  
Eligible non-citizen or  
not a citizen or  
eligible non-citizen).

Click Next

Student Residency and Eligibility

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

**STUDENT INFORMATION**

Have you lived in Pennsylvania for at least 5 years? ?  
 Yes  No

Are you a U.S. citizen? ?  
Yes, I am a U.S. citizen (or U.S. national) ▼

← PREVIOUS NEXT →

Site Last Updated: Tuesday, June 30, 2020 [Download Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

# Student Demographics

You will be reminded to start your PA State Grant Application from the FAFSA Confirmation Page.

Click Next

## Student Residency and Eligibility

Student Demographics | School Selection | Dependency Status | Parent Demographics | Parent Financials | Student Financials | Sign & Submit | Confirmation

### STUDENT INFORMATION

**i** You are eligible to transfer your FAFSA information into Pennsylvania's state student aid application. Use the **Start your state application** link on the FAFSA confirmation page to transfer your information.

**Note:** This feature is only displayed once on the confirmation page after submitting your FAFSA.

Are you a U.S. citizen?  
Yes, I am a U.S. citizen (or U.S. national)

PREVIOUS NEXT

Site Last Updated: Tuesday, June 30, 2020 [Download Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

# Student Demographics

Confirm HS completion status

What degree will student be working on?

Will the student have a BA degree before 2021-22 school year?

What will be student's college grade level be in 2021-22?

Answer Work Study question

Click Next

Exit Reset FAFSA View FAFSA Summary Save Help

### Student Education

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

#### STUDENT INFORMATION

What will your high school completion status be when you begin college in the 2021-2022 school year? ?  
Select

What college degree or certificate will you be working on when you begin the 2021-2022 school year? ?  
Select

Will you have your first bachelor's degree before you begin the 2021-2022 school year? ?  
 Yes  No

What will your college grade level be when you begin the 2021-2022 school year? ?  
Select

Are you interested in being considered for work-study? ?  
 Yes  No  Don't know

CHECK FOR ERRORS PREVIOUS NEXT

# Student Demographics

Answer the gender question (gender at birth).

Male students will get the Selective Service questions.

All males who are US citizens are required to register with SS when they turn 18.

([www.sss.gov](http://www.sss.gov))

Click Next

## Student Selective Service

Student Demographics | School Selection | Dependency Status | Parent Demographics | Parent Financials | Student Financials | Sign & Submit | Confirmation

### STUDENT INFORMATION

Are you male or female? ?

Male  Female

**i** Most male citizens and male immigrants must register with the Selective Service System to receive federal student aid.

Are you registered with the Selective Service System? ?

Yes  No

Do you want us to register you with the Selective Service System? ?

Yes  No

[PREVIOUS](#) [NEXT](#)

Site Last Updated: Tuesday, June 30, 2020 [Download Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

# Student Demographics

Enter student's Driver's License number and state (optional)

Click Next

## Student Driver's License

Student Demographics | School Selection | Dependency Status | Parent Demographics | Parent Financials | Student Financials | Sign & Submit | Confirmation

### STUDENT INFORMATION

Your driver's license number (if you have one) ?

Your driver's license state ?

Select ▼

← PREVIOUS NEXT →

Site Last Updated: Tuesday, June 30, 2020 [Download Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

# Student Demographics

Are/were you  
in Foster Care?

Select the  
answer that  
best describes  
your parent's  
(birth or adoptive  
parent) highest  
level of  
education  
completed.

Click Next

Student Foster Care and Parent Education Completion

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

**STUDENT INFORMATION**

Are you a foster youth or were you at any time in the foster care system? ?

Yes  No

Highest school completed by Parent 1 ?

Select ▼

Highest school completed by Parent 2 ?

Select ▼

[← PREVIOUS](#) [NEXT →](#)

Site Last Updated: Tuesday, June 30, 2020 [Download Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

# School Selection

Search for High School

Student Demographics **School Selection** Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

**STUDENT INFORMATION**

*i* Because the FAFSA belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

*i* Enter the name, city, and state of your high school, then click **Search**. *?*

What is the name of your high school?  
Rockwood High School

In what city is your high school located?  
Rockwood

In what state is your high school located?  
Pennsylvania

**SEARCH** *?* **PREVIOUS** **NEXT**

Enter name, city and state of your High School and then click **SEARCH**



# School Selection

High School Search Results

Student Demographics **School Selection** Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

**STUDENT INFORMATION**



**i** We found 1 result that meets your criteria. If the high school listed is correct, click the **Select** link to add it to your application.

If your high school is not listed, click **Next** to continue and make sure the high school name, city and state have all been entered correctly.

Search Results: 1 to 1 of 1.

<b>SELECT</b>	School Name: Rockwood Area Jshs City: Rockwood
---------------	---

« « 1 » »

NEW SEARCH  **NEXT** 

Click Select and then Next

## STUDENT INFORMATION

**i** Judith, based on the information you provided, federal student aid. Continue through the application to see what federal student aid you can receive.

**i** Here's where you'll search for the colleges to which you'd like to send your FAFSA information. You can add up to 10 colleges at a time to your FAFSA. If you're applying to more than 10 colleges, [follow these instructions](#).

Make sure you add ALL colleges you're interested in, even if you haven't applied or been accepted yet.

**i** Complete the fields below to search for a college to add to your FAFSA.

Do you know the college's [Federal School Code](#)?

Yes  No

State

Pennsylvania

City (optional)

Mill creek

School Name (optional)

PA

SEARCH TIPS **i**

PREVIOUS

SEARCH **Q**

Select colleges to list on application.

May list up to 10 schools.

Search by name or by school code.

**i** Enter the college's school code and click Search.

Do you know the college's [Federal School Code](#)?

Yes  No

Federal School Code

035353

PREVIOUS

SEARCH **Q**

Huntingdon County  
Career & Technology  
Center

Federal School Code  
035353

Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

Search for the colleges to which you'd like to send your FAFSA information. You can add up to 10 colleges at a time to your FAFSA. If you're applying to more than 10 colleges, [follow these instructions](#).

Make sure you add ALL colleges you're interested in, even if you haven't applied or been accepted yet.

# School Selection

Selected Colleges and Housing Plans

Student Demographics **School Selection** Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

**STUDENT INFORMATION**

For each school listed, select the appropriate housing plan from the dropdown list.

School Name: Huntingdon County Career And Techno  
Federal School Code: 035353

Housing Plans  
Select

VIEW COLLEGE INFO

ADD MORE SCHOOLS

PREVIOUS NEXT

Once the student adds all of his/her schools, they have to select housing.

Choices are;

- on campus
- off campus
- with parent.

Click Next

# Dependency Status

The screenshot shows a multi-step application process. The steps are: Student Demographics, School Selection, Dependency Status, Parent Demographics, Parent Financials, Student Financials, Sign & Submit, and Confirmation. The 'Student Demographics' and 'School Selection' steps are marked with green checkmarks. The 'Dependency Status' step is highlighted with a red star and a red circle around the 'Student Marital Status' label. Below the progress bar, a dark blue box contains the text 'STUDENT INFORMATION'. A green message box states 'Application was successfully saved.' Below this, the question 'What is your marital status as of today?' is followed by a dropdown menu with 'Select' as the current selection. At the bottom right of the form area are 'PREVIOUS' and 'NEXT' buttons.

Confirm the marital status of the student.

- Single
- Married/Remarried
- Separated
- Divorced/widowed

Click Next

Site Last Updated: Tuesday, June 30, 2020

Download [Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

# Dependency Status

## Dependency Question

Answer as they apply to the student.

Click Next

### Does Student Have Dependents?

Student Demographics ✓ School Selection ✓ Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

#### STUDENT INFORMATION

Do you now have or will you have children who will receive more than half of their support from you between July 1, 2021 and June 30, 2022?

Yes  No

Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2022?

Yes  No

Site Last Updated: Sunday, September 29, 2019 [Download Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

# Dependency Status *continued.....*

## Student Additional Dependency Questions

Click Next



### Student Additional Dependency Questions

Student Demographics ✓ School Selection ✓ Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

#### STUDENT INFORMATION

Answer the following questions to determine if you are required to provide information about your parents on your FAFSA. Check all that apply or check **None of the above**.

- Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training?
- Are you a veteran of the U.S. Armed Forces?
- At any time since you turned age 13, were both your parents deceased, were you in foster care, or were you a dependent or ward of the court?
- As determined by a court in your state of legal residence, are you or were you an emancipated minor?
- Does someone other than your parent or stepparent have legal guardianship of you, as determined by a court in your state of legal residence?
- None of the above

PREVIOUS NEXT

Site Last Updated: Sunday, September 29, 2019 [Download Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

# Dependency Status *continued.....*

## Student Homelessness Status

Click Next

### Student Homelessness Filter Question

Student Demographics   School Selection   **Dependency Status**   Parent Demographics   Parent Financials   Student Financials   Sign & Submit   Confirmation

**STUDENT INFORMATION**

On or after July 1, 2020, were you homeless or were you self-supporting and at risk of being homeless? ?

Yes    No

Site Last Updated: Sunday, September 29, 2019   [Download Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

# Dependency Status *continued.....*

If you answer **yes** to homelessness question, check all that apply

Click Next

## Student Homelessness Questions

Student Demographics ✓ School Selection ✓ Dependency Status ✎ Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

### STUDENT INFORMATION

At any time on or after July 1, 2020, did you receive a determination from any of the entities listed below that you were an unaccompanied youth who was homeless, or were self-supporting and at risk of being homeless? Check all that apply, or check **None of the above**. ?

- Your high school or school district homeless liaison
- The director of an emergency shelter or transitional housing program funded by the U.S. Department of Housing and Urban Development
- The director of a runaway or homeless youth basic center or transitional living program
- None of the above

← PREVIOUS    NEXT →

Site Last Updated: Sunday, September 27, 2020 [Download Adobe Reader](#)

2010 fafsa.gov. All rights reserved.

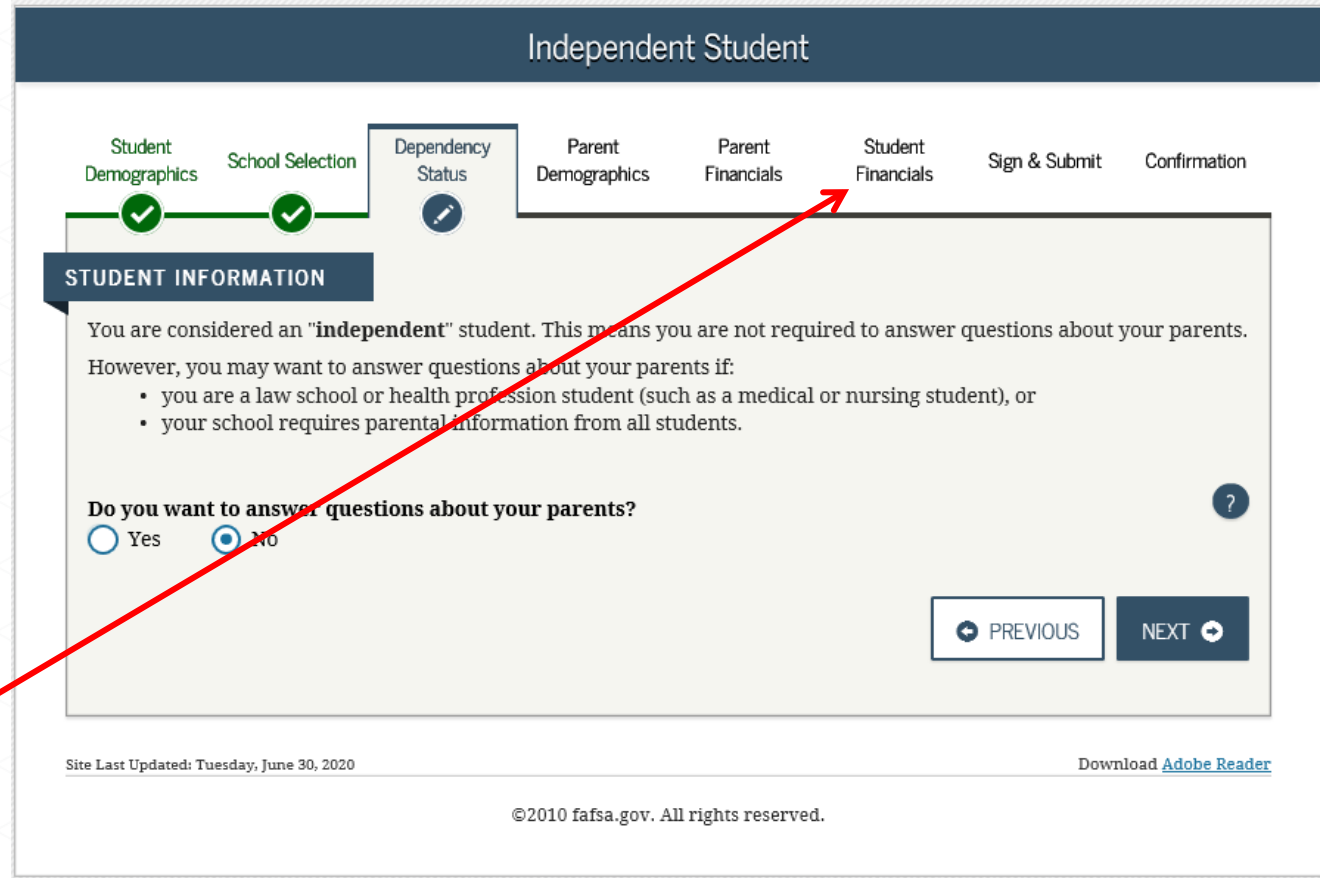


# Dependency Status

If the student answers “**yes**” to any Dependency questions, they will be presented with this screen.

You do not want to answer questions about your parents.

If independent the student will be taken to the student Financials section



Independent Student

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

You are considered an **independent** student. This means you are not required to answer questions about your parents. However, you may want to answer questions about your parents if:

- you are a law school or health profession student (such as a medical or nursing student), or
- your school requires parental information from all students.

Do you want to answer questions about your parents?

Yes  No

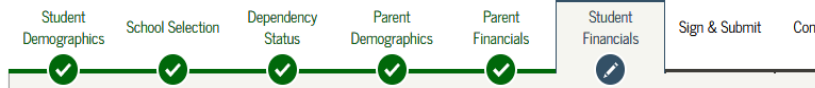
PREVIOUS NEXT

Site Last Updated: Tuesday, June 30, 2020 [Download Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

# Student Financials *(independent student)* or Parent Demographics *(dependent student)*

## Student Tax Filing Status



### STUDENT INFORMATION

✔ Application was successfully saved.

ℹ Because the FAFSA belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

ℹ **Attention!** You must provide financial information from your **2019 tax return** on the following pages.

For 2019, have you completed your IRS income tax return or another tax return?

Already completed

What income tax return did you file for 2019?

Select

For 2019, what is your tax filing status according to your tax return?

Select

← PREVIOUS

NEXT →

Site Last Updated: Sunday, September 27, 2020

Download [Adobe Reader](#)

## Parent Marital Status



### PARENT INFORMATION

✔ Application was successfully saved.

ℹ Because the FAFSA belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

As of today, what is the marital status of your parents?

Select

← PREVIOUS

NEXT →

Site Last Updated: Sunday, September 27, 2020

Download [Adobe Reader](#)

2010 fafsa.gov. All rights reserved.

**If you are independent you will be taken to student Financials screen.**

**If Dependent you will be taken to Parent demographics**

# Household Size & Number in College - 2021-22

Include the Student  
completing the FAFSA

Your spouse if applicable

Include your children or  
anyone else you provide  
more than half of the  
support for

# in college in 2021-22  
always includes student

The screenshot displays the 'Student Household Info' section of the FAFSA application. A progress bar at the top indicates that 'Student Demographics' and 'School Selection' are completed (marked with green checkmarks), while 'Dependency Status' is currently active (marked with a pencil icon). Other steps include 'Parent Demographics', 'Parent Financials', 'Student Financials', 'Sign & Submit', and 'Confirmation'.

**STUDENT INFORMATION**

**Household Size**

You:

Your spouse, based on your marital status:

Your number of family members in 2021-2022 (household size):

**Number In College**

How many people in your household (as reported above) will be in college in 2021-2022?  ?

Navigation buttons: PREVIOUS, NEXT

Site Last Updated: Sunday, September 27, 2020 | Download [Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

# Independent Student Question

## Independent Student

Student  
Demographics

✓

School Selection

✓

Dependency  
Status

✎

Parent  
Demographics

Parent  
Financials

Student  
Financials

Sign & Submit

Confirmation

### STUDENT INFORMATION

You are considered an **"independent"** student. This means you are not required to answer questions about your parents. However, you may want to answer questions about your parents if:

- you are a law school or health profession student (such as a medical or nursing student), or
- your school requires parental information from all students.

**Do you want to answer questions about your parents?** ?

Yes
  No

← PREVIOUS
NEXT →

Site Last Updated: Sunday, September 27, 2020
[Download Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

# Student Financials

Student is presented with income questions

If the student filed a tax return, use the IRS DRT to transfer income into the FAFSA

Student Tax Filing Status

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

**STUDENT INFORMATION**

Because the FAFSA belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

For 2019, have you completed your IRS income tax return or another tax return?

Already completed

What income tax return did you file for 2019?

IRS 1040

For 2019, what is your tax filing status according to your tax return?

Single

**IRS Data Retrieval Tool**

Applying is faster and easier if you transfer your tax return information into this FAFSA with the IRS Data Retrieval Tool (IRS DRT):

[LINK TO IRS ↕](#)

[CHECK FOR ERRORS](#) [PREVIOUS](#) [NEXT](#)

Site Last Updated: Sunday, September 27, 2020 [Download Adobe Reader](#)


©2010 fafsa.gov. All rights reserved.

# Student Financials

### Student Leaving FAFSA

Student Demographics   School Selection   Dependency Status   Parent Demographics   Parent Financials   **Student Financials**   Sign & Submit   Confirmation

#### STUDENT INFORMATION



**Leaving FAFSA on the Web**

You have entered answers to one or more income questions. *FAFSA on the Web* will delete these responses and replace them with information contained in your tax return when you transfer your IRS tax information into this FAFSA.

You are now leaving *FAFSA on the Web* and will be transferred to the IRS Web site to access your IRS tax information. Your FAFSA information will be saved.

Your saved FAFSA will automatically open either when you transfer your information from the IRS or choose to return to *FAFSA on the Web* from the IRS Web site. If you do not transfer your information or choose not to return to *FAFSA on the Web* from the IRS Web site, you will have to log in to open your saved FAFSA.

For you to be able to return to *FAFSA on the Web* from the IRS Web site or on the FAFSA on the Web site, you must click "OK" to continue.

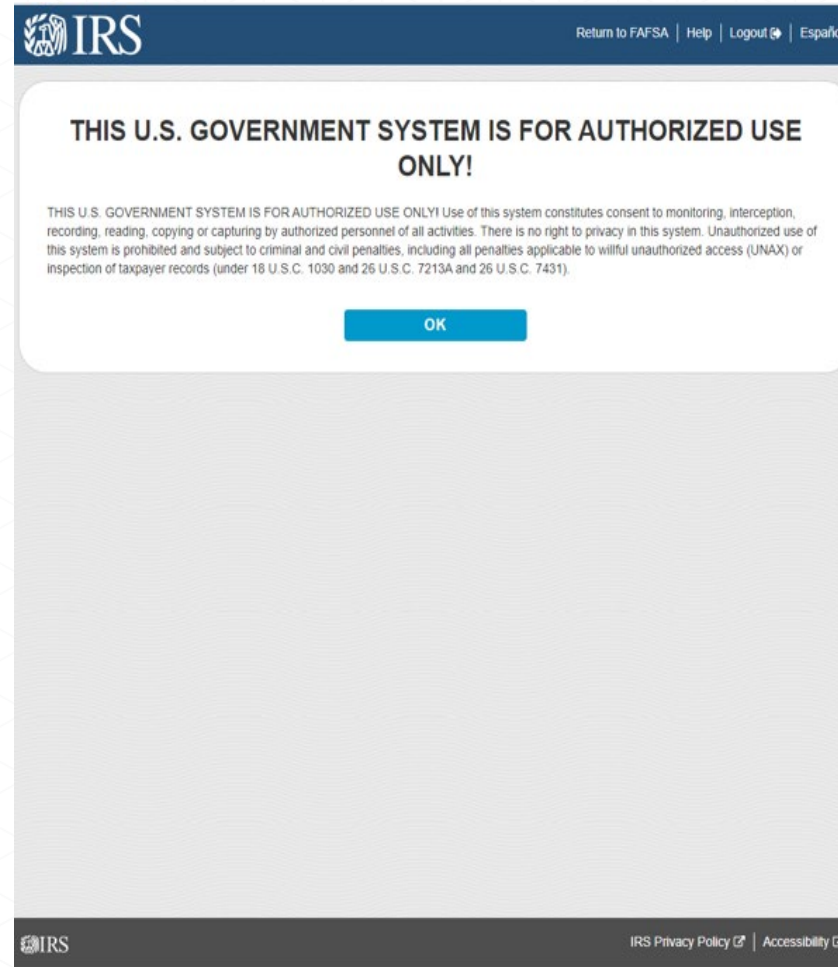
**You are now leaving this page. Click "OK" to continue or click "Cancel" to stay on this page. Your FAFSA information will be saved if you choose to continue.**

[Show Application Data](#)   [PROCEED TO IRS SITE](#)

Site Last Updated: Sunday, September 27, 2020   [Download Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

# Student Financials-IRS Data Retrieval Tool



The screenshot shows a warning message from the IRS Data Retrieval Tool. At the top left is the IRS logo. At the top right are links for "Return to FAFSA", "Help", "Logout", and "Español". The main message reads: "THIS U.S. GOVERNMENT SYSTEM IS FOR AUTHORIZED USE ONLY!". Below this is a detailed disclaimer: "THIS U.S. GOVERNMENT SYSTEM IS FOR AUTHORIZED USE ONLY! Use of this system constitutes consent to monitoring, interception, recording, reading, copying or capturing by authorized personnel of all activities. There is no right to privacy in this system. Unauthorized use of this system is prohibited and subject to criminal and civil penalties, including all penalties applicable to willful unauthorized access (UNAX) or inspection of taxpayer records (under 18 U.S.C. 1030 and 26 U.S.C. 7213A and 26 U.S.C. 7431)." A blue "OK" button is centered below the text. At the bottom left is the IRS logo, and at the bottom right are links for "IRS Privacy Policy" and "Accessibility".

# Student Financials-IRS Data Retrieval Tool


All Data must match .  
Use Address as it appears on your tax return.  
Do not write out PO BOX. Only write the numbers.  
Click Submit



The screenshot shows the IRS 'Get My Federal Income Tax Information' form. At the top, there is the IRS logo and navigation links for 'Return to FAFSA', 'Help', 'Logout', and 'Español'. The main heading is 'Get My Federal Income Tax Information' with a sub-heading 'See our Privacy Notice regarding our request for your personal information.' Below this, it asks to 'Enter the following information from your 2019 Federal Income Tax Return.' and notes that 'All fields are required unless marked otherwise.' The form contains several input fields: 'First Name' (with 'First' as a placeholder), 'Last Name' (with 'Last' as a placeholder), 'Social Security Number' (with '\*\*\* - \*\* - 2617' as a placeholder and a note 'No input required'), 'Date of Birth' (with '01/01/1999' as a placeholder and a calendar icon), 'Filing Status' (a dropdown menu currently set to 'Single'), 'Street Address' (with '123 Oakdale Dr.' as a placeholder and a note 'Must match your 2019 Federal Income Tax Return'), and 'P.O. Box' (with a note 'Required if entered on your tax return').



# Student Financials-IRS Data Retrieval Tool

 IRS

[Return to FAFSA](#) | [Help](#) | [Logout](#) | [Español](#)

## 2019 Federal Income Tax Information

Edit Data

Based on the information you provided, the Internal Revenue Service (IRS) located your income tax return. With your permission below, the IRS will securely transfer your tax information to the U.S. Department of Education (ED) to populate any applicable FAFSA® questions.

For your protection, the IRS will not display your tax information and will further encrypt any tax information transferred using the IRS DRT, therefore, ED is unable to display your tax information on your FAFSA form.

The data retrieved from your tax return is limited to the items listed below as you reported to the IRS:

Tax Year	Type of Return Filed	Untaxed Portion of IRA Distributions & Pensions/Annuities
Name(s)	Adjusted Gross Income	Tax-exempt Interest Income
Social Security Number	Income Earned from Work	IRA Deductions and Payments
Filing Status	Income Tax	Status of Amended Returns Received
IRS Exemptions	Education Credits	Schedule 1 Evaluation

Refer to your tax records if you have a question about the values you reported.

**Transfer My Tax Information into the FAFSA Form** [?](#)


The tax information provided to fafsa.gov will populate the answers to the appropriate FAFSA questions. After the FAFSA questions are populated, your IRS session will end, and you will return to your FAFSA form. Check this box if you are choosing to transfer your information.

TRANSFER NOW [?](#)

**Do Not Transfer My Tax Information and Return to the FAFSA Form** [?](#)

By clicking the "Do Not Transfer" button, you are choosing not to transfer your tax information electronically. Your IRS session will end, and you will return to your FAFSA form.

DO NOT TRANSFER [?](#)

 IRS

[IRS Privacy Policy](#) | [Accessibility](#)

# Student Financials-IRS Data Retrieval Tool

## Student IRS Info

Student Demographics   School Selection   Dependency Status   Parent Demographics   Parent Financials   **Student Financials**   Sign & Submit   Confirmation

✓   ✓   ✓   ✎

### STUDENT INFORMATION

What was your adjusted gross income for 2019?  
Transferred from the IRS

?

← PREVIOUS   NEXT →

Site Last Updated: Sunday, September 21, 2010   [Download Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

# Student Financials

If the student cannot use the IRS DRT, complete the information manually

Fill in the AGI – it will tell you what line to take it off of the tax return

Click Next

Student IRS Info

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ Parent Financials ✓ Student Financials ✎ Sign & Submit Confirmation

**STUDENT INFORMATION**

What was your adjusted gross income for 2019? This amount is found on IRS Form 1040-line 8b. ?

\$  .00

INCOME ESTIMATOR

← PREVIOUS NEXT →

Site Last Updated: Sunday, September 27, 2020 [Download Adobe Reader](#)


2010 fafsa.gov. All rights reserved.

# Student Financials


**Student  
income earned  
from work**

**Refer to W-2s**



Student Income from Work

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ Parent Financials ✓ Student Financials  Sign & Submit Confirmation

**STUDENT INFORMATION**

How much did you earn from working (wages, salaries, tips, etc.) in 2019? This amount is the total of IRS Form 1040-line 1 + Schedule 1 lines 3 + 6 + Box 14 (Code A) of IRS Schedule K-1 (Form 1065). 

\$  .00

 PREVIOUS    NEXT 

[Download Adobe Reader](#)

© 2010 fafsa.gov. All rights reserved.

# 2019 W-2

## EXAMPLE W-2

22222	a Employee's social security number <b>123-45-6789</b>	OMB No. 15-0000	1 Wages, tips, other compensation <b>98,500.00</b>	2 Federal income tax withheld <b>15,000.00</b>		
b Employer identification number (EIN) <b>11-1111112</b>			3 Social security wages <b>100,000.00</b>	4 Social security tax withheld <b>5000.00</b>		
c Employer's name, address, and ZIP code <b>TOPCOMPANY 123 STREET RD ANYWHERE, USA, 12345</b>			5 Medicare wages and tips <b>100,000.00</b>	6 Medicare tax withheld <b>1100.00</b>		
			7 Social security tips	8 Allocated tips		
d Control number		9	10 Dependent care benefits			
e Employee's first name and initial Last name <b>TOM T. TAXPAYER</b>		Suff.	11 Nonqualified plans	12a <b>D</b> <b>1,500.00</b>		
456 ROAD ST ANYWHERE, USA, 12345			13 Statutory employee <input type="checkbox"/> Retirement plan <input checked="" type="checkbox"/> Third party sick pay <input type="checkbox"/>	12b <b>DD</b> <b>1,000.00</b>		
f Employee's address and ZIP code			14 Other	12c		
				12d		
15 State <b>US</b>	Employer's state ID number <b>1234</b>	16 State wages, tips, etc. <b>100,000</b>	17 State income tax <b>3000</b>	18 Local wages, tips, etc. <b>100,000</b>	19 Local income tax <b>4000</b>	20 Locality name <b>USA</b>

Form **W-2** Wage and Tax Statement  
Copy 1—For State, City, or Local Tax Department

2019

Department of the Treasury—Internal Revenue Service



# Student Financials

### Student Additional IRS Info

Student Demographics   School Selection   Dependency Status   Parent Demographics   Parent Financials   **Student Financials**   Sign & Submit   Confirmation

✓   ✓   ✓   ✎

#### STUDENT INFORMATION

Enter the amount of your income tax for 2019.  
Transferred from the IRS

?

← PREVIOUS   NEXT →

Site Last Updated: Sunday, September 27, 2020   [Download Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

# Student Financials

## Student Simplified Path Determination

Student Demographics   School Selection   Dependency Status   Parent Demographics   Parent Financials   **Student Financials**   Sign & Submit   Confirmation

✓   ✓   ✓   ✎

### STUDENT INFORMATION

Did you file a Schedule 1? Select **No** if you did not file a Schedule 1 or **only filed** a Schedule 1 to report: unemployment compensation, educator expenses, IRA deduction, student loan interest deduction, Alaska Permanent Fund dividend, or virtual currency. Click [here](#) for more information. ?

**Transferred from the IRS**

As of today, are you a [dislocated worker](#)? ?

Yes    No    Don't know

← PREVIOUS   NEXT →

Site Last Updated: Sunday, September 27, 2020 Download [Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

# Student Financials

If you used the IRS DRT, these answers will transfer from the tax return into the form.

If you did not use the IRS DRT, it tells you what line to use on the tax return

Student Questions for Tax Filers Only

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

Did you have any of the following items in 2019? Enter amounts for all that apply.

Combat pay or special combat pay. **This should be zero for enlisted persons and warrant officers** (including commissioned warrant officers) because their combat pay is entirely nontaxable. Only enter [taxable combat pay](#) included in your (and, if married, your spouse's) adjusted gross income. ?

\$  .00

Student college grant and scholarship aid reported to the IRS in your income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships. ?

\$  .00

Education credits (American Opportunity Tax Credit or Lifetime Learning Tax Credit) from IRS Form Transferred from the IRS ?

Untaxed portions of IRA distributions and pensions from IRS Form Transferred from the IRS ?

Did the untaxed portions of IRA distributions and pensions you reported for 2019 include rollover(s)?  
 Yes  No ?

IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from IRS Form Transferred from the IRS ?

Tax exempt interest income from IRS Form Transferred from the IRS ?

PREVIOUS NEXT

Site Last Updated: Sunday, September 27, 2020 Download [Adobe Reader](#)

©2010 ffsa.gov. All rights reserved.



# Student Financials-Additional Financial Info

Indicate any child support you paid

**Student Additional Financial Info**

Student Demographics    School Selection    Dependency Status    Parent Demographics    Parent Financials    **Student Financials**    Sign & Submit    Confirmation

**STUDENT INFORMATION**

**Did you have any of the following items in 2019? Enter amounts for all that apply.**

Child support you paid because of divorce or separation or as a result of a legal requirement. Do not include support for children in your household. ?

\$  .00

Earnings from work under a Cooperative Education Program offered by a college ?

\$  .00

Taxable earnings from need-based employment programs, such as Federal Work-study and need-based employment portions of fellowships and assistantships ?

\$  .00

[← PREVIOUS](#)    [NEXT →](#)

Site Last Updated: Sunday, September 27, 2020 [Download Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

# Student Financials – Untaxed Income

**Additional Untaxed income**  
**Child Support received**  
**Tax deferred payments**  
**to pensions are**  
**included if they have**  
**one of the letters (D, E,**  
**F, G, H and S) listed**  
**next to an amount in**  
**boxes 12a to 12 d of**  
**the W-2**

**Other untaxed income**  
**- worker's compensation,**  
**disability benefits, etc.**

**Click Next**

Student Untaxed Income

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

Did you have any of the following items in 2019? Enter amounts for all that apply.

Child support received for all children. Do not include foster care or adoption payments. ?

\$  .00

Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing. ?

\$  .00

Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S. Don't include amounts reported in code DD (employer contributions toward employee health benefits). ?

\$  .00

Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances ?

\$  .00

Other untaxed income not reported, such as workers' compensation, disability benefits, etc. ?

\$  .00

Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form. This includes money that you received from a parent or other person whose financial information is not reported on this form and that is not part of a legal child support agreement. ?

\$  .00

PREVIOUS NEXT

Site Last Updated: Sunday, September 27, 2020 Download Adobe Reader

©2010 fafsa.gov. All rights reserved.

# Student Financials – Student Assets

Exit    Reset FAFSA    View FAFSA Summary    Save    Help

## Student Assets

Student Demographics    School Selection    Dependency Status    Parent Demographics    Parent Financials    **Student Financials**    Sign & Submit    Confirmation

**STUDENT INFORMATION**

As of today, what is your total current balance of cash, savings, and checking accounts? ?

\$  .00

As of today, what is the net worth of your investments, including real estate (not your home)? ?

\$  .00

As of today, what is the net worth of your current businesses and/or investment farms? **Don't include** a family farm or family business with 100 or fewer full-time or full-time equivalent employees. ?

\$  .00

PREVIOUS    NEXT

[Download Adobe Reader](#)

2010 fafsa.gov. All rights reserved.

Value as of today

# Student Assets

If you are presented with a question asking if you want to skip questions on your assets say yes

## Student Assets

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

✓ ✓ ✓ ✗

### STUDENT INFORMATION

Do you want to skip questions about your assets? ?  
 Yes  No

As of today, what is your total current balance of cash, savings, and checking accounts? ?  
\$  .00

As of today, what is the net worth of your investments, including real estate (not your home)? ?  
\$  .00

As of today, what is the net worth of your current businesses and/or investment farms? **Don't include a family farm or family business with 100 or fewer full-time or full-time equivalent employees.** ?  
\$  .00

[Show Application Data](#)

Site Last Updated: Sunday, September 27, 2020 [Download Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

**A preparer is  
someone you pay to  
complete your  
FAFSA – answer no  
in most cases**

**Click Next**

Preparer Info

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

Application was successfully saved.

Are you a [preparer?](#) (This is rare.)

Yes  No

PREVIOUS NEXT

[Show Application Data](#)

Site Last Updated: Sunday, September 27, 2020 [Download Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

# Sign & Submit

## FAFSA Summary

Student can review the information listed

May print but really no need to as you will get a Student Aid Report after submitting the FAFSA with the information

Click Next

### FAFSA Summary

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ Parent Financials ✓ Student Financials ✓ Sign & Submit ✎ Confirmation

You're not done yet! You still need to submit your FAFSA. After you print this page, click **Next** to return to your FAFSA form.

**2021-2022 FAFSA SUMMARY**  
Student ID XXX-XX-7645 SM

[Collapse All](#)

#### > Student Demographics

Student Demographic Information	
Student's Social Security Number (question 8)	XXX-XX-7645
<a href="#">Student's First Name (question 2)</a> , <a href="#">Student's Middle Initial (question 3)</a>	JAMES , P
<a href="#">Student's Last Name (question 1)</a>	SMITH
<a href="#">Student's Date of Birth (question 9)</a>	09/01/2001
<a href="#">Student's E-mail Address (question 13)</a>	jps1234@gmail.com
<a href="#">Student's Telephone Number (question 10)</a>	(717) 720-4321
<a href="#">Student's Permanent Mailing Address (question 4)</a>	6 NORTH 7TH STREET
<a href="#">Student's Permanent City (question 5)</a>	HARRISBURG
<a href="#">Student's Permanent State (question 6)</a> , <a href="#">Student's Permanent ZIP Code (question 7)</a>	PENNSYLVANIA, 17102
<a href="#">Has Student Lived in State for at Least 5 Years?</a>	YES
Student's State of Legal Residence (question 18)	PENNSYLVANIA
Was Student a Legal Resident Before January 1, 2016? (question 19)	YES
Student's Legal Residence Date (question 20)	

# Sign & Submit

Student's Net Worth of Current Investments (question 41)	
Student's Net Worth of Businesses/Investment Farms (question 42)	
<b>Sign &amp; Submit</b>	
<b>Sign &amp; Submit</b>	
Preparer's Social Security Number (question 104)	
Preparer's Employer Identification Number (EIN) (question 105)	
<p><a href="#">PREVIOUS</a> <a href="#">PRINT THIS PAGE</a> <a href="#">NEXT</a></p>	

Site Last Updated: Sunday, September 27, 2020 [Download Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.  
Federal Student Aid Logo and FAFSA are trademarks of the U.S. Department of Education

# Sign & Submit

## Agreement of Terms

Student Demographics
School Selection
Dependency Status
Parent Demographics
Parent Financials
Student Financials
Sign & Submit
Confirmation

**STUDENT INFORMATION**

**READ BEFORE PROCEEDING**

By signing this application electronically using your FSA ID (username and password) and/or any other credential or by signing a signature page and mailing it to us, YOU, THE STUDENT, certify that you:

1. will use federal and/or state student financial aid only to pay the cost of attending an institution of higher education,
2. are not in default on a federal student loan or have made satisfactory arrangements to repay it,
3. do not owe money back on a federal student grant or have made satisfactory arrangements to repay it,
4. will notify your school if you default on a federal student loan, and
5. will not receive a Federal Pell Grant from more than one school for the same period of time.

By signing this application electronically using your username and password, and/or any other credential or

I, the student, agree to the terms outlined above.

Agree
  Disagree

PREVIOUS
NEXT

Site Last Updated: Sunday, September 27, 2020 [Download Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.



# Sign this FAFSA

Signature Options

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

Student Signature for  
Social Security Number: XXXX-XX-6006  
Last Name: Last  
Date of Birth: 01/01/1990

SIGN THIS FAFSA

SIGNATURE STATUS NEXT

Site Last Updated: Sunday, September 27, 2010 [Download Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

# Submit my FAFSA

## Signature Status

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics Parent Financials Student Financials ✓ Sign & Submit ✎ Confirmation

You have provided all necessary signatures. Click **Submit My FAFSA Now** to submit your FAFSA.

**Student Signed With FSA ID** ✓

Social Security Number: XXX-XX-6006  
Last Name: Last  
Date of Birth: 01/01/1990

Signature Status: **Signed Electronically**

[PREVIOUS](#) [SUBMIT MY FAFSA NOW](#)

Site Last Updated: Sunday, September 27, 2020 [Download Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

# Other Options to Sign and Submit

Recommend that you sign with FSA ID.

You can print a signature page and mail.

Submit without Signatures – you will have to return later to sign. The FAFSA will not be processed until signatures are provided.

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

**Parent Signature for**  
Social Security Number: XXX-XX-1332  
Last Name: smith  
Date of Birth: 02/16/1970

Other Options to Sign and Submit

**i** We recommend signing electronically with an FSA ID so you don't have to print and mail a signature page or return later to sign this FAFSA. If you are unable to sign electronically, select another option:

**Sign Electronically With My FSA ID**  
This is the fastest option. Selecting this option will return you to the question "What is your (the parent's) FSA ID?".

**Print A Signature Page**  
This option requires that you print and mail your signature.

**Submit Without Signatures**  
This option allows you to submit this FAFSA now without your signature, but you will need to return later to sign.

← SIGNATURE STATUS    NEXT →

# Confirmation Page

Printing recommended

Will list EFC , Federal Pell grant and federal student loan eligibility and amounts

Links to all schools listed on the FAFSA

Option to complete PA state grant form (SGF)

Sibling FAFSA link to transfer parent information

2021-2022 Confirmation Page

**Congratulations, First!**  
Your FAFSA was successfully submitted to Federal Student Aid.

Confirmation Number: F 00600669903 07/13/2020 16:32:10

Data Release Number (DRN):2866

**What Happens Next**

- In 7-10 business days, we will mail you a Student Aid Report (SAR) notifying you that your FAFSA was processed.
- Your FAFSA information will be made available to your school(s), and they will use it to determine the aid you may be eligible to receive.
- Your school(s) will contact you if they need more information or when they are ready to discuss your financial aid award.
- If you have questions about your financial aid package, contact your school(s).

**PRINT THIS PAGE**

Start your state application to apply for [redacted] state-based financial aid.

Does your brother or sister need to complete a FAFSA?  
If so, you can transfer your parents' information into a new FAFSA for your brother or sister to save time. Your parents will have to provide a signature again, but that's all.



If the FAFSA is completed on a device which does not allow pop-ups, then the link from the FAFSA Confirmation Page will not work for accessing the SGF. Applicants should allow or enable pop-ups from [studentaid.gov](https://studentaid.gov) prior to completing the FAFSA, to ensure access to the SGF via the FAFSA link.

# Completing your PA State Grant Form

---

## Pennsylvania State Grant Form 2021-22

### Getting Started

As the Student applying for a Pennsylvania State Grant, here's some information that you'll want to have ready.

- If applicable, the **month and year** your diploma was received (for High School or GED).
- If married, your spouse's 9-digit **Social Security Number**.
- If you have a savings account through **PA 529**, you may need a recent account statement for the total savings, or visit [pa529.com](https://pa529.com).
- **Adobe Reader** is required to view and print your PA State Grant Form. The plug-in is available as a [free download](#) from Adobe.

 [Print this page](#)

CONTINUE »

# What Happens Next?

---



## FAFSA

- Student completes the FAFSA



## Schools

- Receive FAFSA results and check for eligibility for financial aid



## Financial Aid Notifications

- Schools send to students
- Check email

# Special Circumstances

---

**If things change....*contact the Financial Aid Office***

- Divorced or separated parents
- Recent death or disability
- Unemployment
- Reduced income

**✓ Contact PHEAA for PA State Grant reconsideration**

## The Plan

---

- Submit your FAFSA prior to school deadline
- Work hard on scholarship search
- Understand your costs
- Compare financial aid offers
- Adhere to school's SAP policy.
- Financial aid office is there to help.



# Pennsylvania Chafee Education and Training Grant Program



This federally funded program offers grants to Pennsylvania undergraduate students aging out of foster care who are attending an eligible postsecondary institution.

- PHEAA administers the Pennsylvania Chafee Education and Training Grant (Chafee ETG) Program on behalf of the Pennsylvania Department of Human Services as authorized under the Foster Care Independence Act of 1999 and amended by the Promoting Safe and Stable Families Amendments of 2001 and the Family First Prevention Services Act of 2017.

# Pennsylvania Chafee Education and Training Grant Program



- **To be considered for this grant, you must:**
- Be a Pennsylvania resident
- Be eligible for services under Pennsylvania's John H. Chafee Foster Care Program for Successful Transition to Adulthood
- Be identified as a youth in foster care or a youth discharged or adopted from foster care at age 16
- Have not reached the age of 26 by July 1 of the upcoming academic year for which Chafee ETG is received
- Be enrolled as an undergraduate, at least half time in a college or career school that is approved by the U.S. Department of Education for Title IV student assistance programs
- Demonstrate financial need for the grant (as determined by the postsecondary institution)
- Maintain satisfactory academic progress (as determined by the postsecondary institution)
- Not be in default on a federal student loan or owe a refund on other Title IV aid.
- Have not received Chafee ETG for 5 years (consecutive or not), defined as 10 semesters or the equivalent, for undergraduate study
- Have graduated from high school or have received a Commonwealth Secondary School Diploma

# Pennsylvania Chafee Education and Training Grant Program



## How Much Can I Expect to Receive?

- The maximum award under this program for the 2021-21 year is expected to be \$5,000. No award may exceed your cost of attendance minus any other financial aid you receive. Please note that the maximum award amount is subject to change due to Federal Grant levels.

## • How Do I Apply?

- Please note that the 2021-22 Chafee ETG application deadline is December 31, 2021.

1. **Complete the FAFSA®** (Free Application for Federal Student Aid).
2. Download and complete the [Pennsylvania Chafee Education and Training Grant Program Application](#) (PDF). (application will be available on [www.pheaa.org](http://www.pheaa.org) sometime in April)
3. **Mail your completed application to:**

PHEAA  
State Grant and Special Programs  
P.O. Box 8157  
Harrisburg, PA 17105-8157

Fax: (717) 720-3786

# Fostering Independence Tuition Waiver Program



**The Fostering Independence Tuition Waiver Program provides a waiver for tuition and mandatory fees charged by most postsecondary institutions located in the Commonwealth for youth who are or were in foster care.**

- This waiver applies only to charges that remain after all other gift aid (federal, state, and other scholarships or grants) have been applied to the student's account.



# Eligibility Requirements

## Am I Eligible?

- Be a Pennsylvania resident
- Have not reached the age of 26 by July 1 of the upcoming academic year for which the FosterEd waiver is received
- Have received a high school diploma or received a Commonwealth Secondary School Diploma
- Be eligible for services under Pennsylvania's John H. Chafee Foster Care Program for Successful Transition to Adulthood
- Be identified as a youth who is or was in foster care, or was discharged from foster care on or after attaining age 16, OR has exited foster care on or after age 16 to adoption or permanent legal guardianship
- Be enrolled as an undergraduate, at least half time in a postsecondary institution that is approved by the U.S. Department of Education for Title IV student assistance programs
- Demonstrate financial need for the PA Chafee Education and Training Grant (as determined by the postsecondary institution)
- Maintain satisfactory academic progress (as determined by the postsecondary institution)
- Not be in default on a federal student loan or owe a refund on other Title IV aid
- Have not received FosterEd waiver for 5 years (consecutive or not), defined as 10 semesters or the equivalent for undergraduate study
- File a 2021-22 FAFSA® (Free Application for Federal Student Aid)

# Fostering Independence Tuition Waiver Program

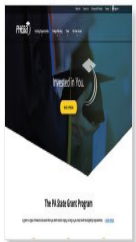


- **How Do I Receive the Waiver?**
- [File the FAFSA](#)
- Enroll in an eligible PA postsecondary institution approved for Title IV Funding.
- You must apply for and be eligible for the Chafee Education and Training Grant Program.
- Mail or fax your completed Chafee ETG application by May 1, 2022 to:
  - PHEAA  
State Grant and Special Programs  
P.O. Box 8157  
Harrisburg, PA 17105-8157
- Fax: (717) 720-3786
- Students who wish to appeal their eligibility determination can do so by emailing [FosterEd@pheaa.org](mailto:FosterEd@pheaa.org).

# Resources –

## College & Career Planning Websites

### RESOURCES



**PHEAA.org**

Get info on the Pell Grant Program and other state-administered financial aid programs.



**MySmartBorrowing.org**

An interactive tool that helps you calculate and compare the cost of your college choices.



**EducationPlanner.org**

Provides practical and easy-to-understand advice helping you prepare for college and your career.



**PHEAA.org/order-online**

Order PHEAA resources covering every aspect of paying for college and preparing for your future.



**YouCanDealWithIt.com**

Learn to manage money, student loans, a budget, and credit cards.



**StudentAid.ed.gov**

The U.S. Dept. of Education's official site. Get info on preparing for and funding your education.



**FAFSA.ed.gov**

Official site for completing the FAFSA online, checking its status, and making corrections.



**FSMD.ed.gov**

Official site to create your FSA ID and electronically sign the FAFSA and loan documents.



**NSLDS.ed.gov**

A central database containing info about your federal loans and grants.



**FosterWeb.com**

A FREE search tool for scholarships, internships, and part-time jobs.



**PKCareerZone.com**

Explore, play, and choose careers that match your interests.



**InternationalScholarships.com**

Info on financial aid, college scholarships, and international scholarships.

- **PHEAA.org**
- **EducationPlanner.org**
- **MySmartBorrowing.org**
- **YouCanDealWithIt.com**
- **MyFedLoan.org**
- PHEAA toll free: 800-692-7392
- Federal Student Aid Info Center: 800-433-3243
- **StudentAid.gov** – general financial aid info
- [fostered@pheaa.org](mailto:fostered@pheaa.org)
- [paetg@pheaa.org](mailto:paetg@pheaa.org)
- Financial aid office



**Diona Brown**

**Higher Education Access Partner**

**PHEAA**

**[dbrown1@pheaa.org](mailto:dbrown1@pheaa.org)**